



THE SIGNATURE PROGRAM · \$597

Client Intake Form

Please complete each section. All information is held in strict confidence.

01 · CONTACT & PROPERTY

FULL LEGAL NAME

DATE

mm / dd / yyyy

EMAIL

PHONE

PROPERTY ADDRESS (CURRENT OR TARGET)

02 · CREDIT DETAILS

CURRENT SCORE RANGE

Below 500 / 500-579 / 580-639 / 640-699 / 700+ / Not sure

HAVE YOU PULLED YOUR REPORT IN THE LAST 90 DAYS?

Yes / No

ITEMS YOU'D LIKE TO DISPUTE

Collections, late payments, charge-offs, inquiries, etc.

CREDITORS INVOLVED

List one per line

03 · GOALS & TIMELINE

PRIMARY GOAL

Mortgage / Refi / Lower rate / Long-term health

MORTGAGE TIMELINE

0-3 / 3-6 / 6-12 / 12+ months

TARGET CREDIT SCORE

TARGET HOME PRICE (OPTIONAL)

WHY IS HOMEOWNERSHIP IMPORTANT TO YOU?

04 · AUTHORIZATION & CONSENT

LAST 4 OF SSN

DATE OF BIRTH

mm / dd / yyyy

I authorize Miss Teresitta Solutions to obtain my credit reports from the three major bureaus and to act on my behalf to investigate and dispute inaccurate or unverifiable items. I understand results vary, that no specific score increase is guaranteed, and that I may dispute inaccuracies on my own credit report at no cost. I consent to electronic communication regarding my program.

CLIENT SIGNATURE

DATE